

Macy's, Inc.
2018 Debt Repayments
(\$ in millions)

The following table shows the detail of debt repayments:

	<u>13 Weeks Ended</u> <u>May 5, 2018</u>	<u>13 Weeks Ended</u> <u>August 4, 2018</u>	<u>26 Weeks Ended</u> <u>August 4, 2018</u>
6.9% senior debentures due 2029	\$ -	\$ 90	\$ 90
4.5% senior notes due 2034	\$ -	\$ 80	\$ 80
6.7% senior notes due 2028	\$ -	\$ 60	\$ 60
6.375% senior notes due 2037	\$ -	\$ 43	\$ 43
6.7% senior debentures due 2034	\$ -	\$ 28	\$ 28
7.0% senior debentures due 2028	\$ -	\$ 27	\$ 27
6.65% senior debentures due 2024	\$ -	\$ 11	\$ 11
6.9% senior debentures due 2032	\$ -	\$ 5	\$ 5
9.5% amortizing debentures due 2021	\$ 2	\$ -	\$ 2
9.75% amortizing debentures due 2021	\$ 1	\$ -	\$ 1
Capital leases and other obligations	\$ -	\$ -	\$ -
Total	<u>\$ 3</u>	<u>\$ 344</u>	<u>\$ 347</u>

**All figures are face value of debt repayments made and do not include any net premiums or benefits related to the transactions.*